Residential Assessment Conference by "Power of Attorney"

Click on the Start button when you are ready to start your Conference.



On the next enter your 12 digit Parcel ID number or Property Address.

Enter an Address or Parcel ID (No Dashes) Then Press Verify

(Use the dropdown to select either Address or Parcel ID entry)



Verify 🕑

After entering your address or Parcel ID, choose your property by clicking once on the line below containing the correct address.

Address -	938 b	
	938 BEECHER ST	
	938 BRENTWOOD AVE	
	938 BURNING SPRINGS CIR	
	938 BURTON AVE	

Information Verification:

If the Ownership information, Property Address and Parcel ID described is the property you plan to submit an online Conference, click "Next".

If this is not your property, please re-enter correct property address and press "Verify".

Is This The Property You Would Like To File?

* If not, please re-enter correct property address and press Verify or press Next to continue...

Title	Descriptions
Parcel ID	
Owner(as of January 1st)	
PropertyAddress	
PropertyType	510 Res 1 family dwelling
Neighborhood	116118
District	100023
PVA Assessment	
	Next >

<u>Before you continue, please read both</u> the "Residential Assessment" and the "Conference Process": From this screen you will be able to download and complete the PVA Property Comparison Worksheet. Please save a copy to your computer before you begin your Assessment Conference. During the Conference, you will be able to upload the worksheet. When ready, click the "I accept" button.

Constitutional and Statutory Provisions

The Kentucky Constitution, Amendments 169 through 182, establishes the Commonwealth's taxing and assessment powers. The Kentucky General Assembly in Kentucky Revised Statutes, sections 132, 133, and 134 established the rules and procedures governing property tax administration, including the appeal process.

Residential Assessment

The Jefferson County PVA estimates value for over 260,000 residential properties. To accomplish this task, automated valuation models are generated using a computer assisted mass appraisal (CAMA) system. The CAMA system uses the cost approach in conjunction with data from valid "arm's-length" transactions to study specific neighborhoods. The Residential Department is staffed with trained deputies who review more than 32,000 transfers of residential parcels each year. These transfers are examined and characteristics such as size, age and location are analyzed to estimate value. To ensure a fair and equitable assessment, the CAMA system is monitored and updated with recent sale information.

Conference Process

By law (KRS 133.120), property owners (or their authorized representatives) have the right to appeal their assessment each year during the annual open inspection period by beginning a Conference with PVA. A person representing a property owner before the PVA must present written authorization from the property owner which sets forth his or her professional capacity and must disclose to the PVA any personal or private interests he or she may have in the matter, including any contingency fee arrangements. Attorneys are not required to disclose the terms and conditions of any contingency fee arrangement. An authorized representative must be qualified as required by the Kentucky Department of Revenue and <u>submit evidence of such qualification to the PVA Office at the time of the Online Conference</u>. A list of qualifications approved by the department can be found here.

After submitting a PVA Conference, any taxpayer who disagrees with the resulting PVA assessment may appeal that assessment to the Local Board of Assessment Appeals. The taxpayer shall appeal his or her assessment by filing in person or sending a letter or other written petition to the **COUNTY CLERK** stating the reasons for appeal, identifying the property for which the appeal is filed, and stating the taxpayer's opinion of the fair cash value of the property. The appeal shall be filed no later than one (1) workday following the conclusion of the inspection period provided for in KRS 133.045.

YOUR ONLINE CONFERENCE MUST INCLUDE DOCUMENTATION THAT SUPPORTS YOUR OPINION OF VALUE

Examples of supporting documentation are:

- · A full appraisal of your property.
- · Interior/exterior photos of your property
- Your homeowner's insurance policy.
- · Your listing contract if your property is currently for sale
- · Estimates of repairs.
- · Original construction costs or costs of additions or improvements to your property.
- Documentation of recent comparable sales (not assessments) that are similar to your property in size, condition, location and other characteristics (sales should be within the last 2 years of the current assessment date) (<u>Download Sales Comparison Form</u>).
- Documentation of land characteristics that support floodplain, environmental contamination, deed restrictions, easements, etc.
- · Lease contracts for rental properties

If your Conference is based on condition or incorrect property characteristics, please provide photos or other documentation that supports correct characteristics or condition. If your Conference is based on recent comparable property sales, the Property Comparison Worksheet (<u>Download Sales Comparison Form</u>) is a useful tool when comparing similar properties. Common similar property characteristics to consider are:

- Property Type
- · Exterior Construction (brick, bedford stone, frame, vinyl)
- Year Built
- · Living Space Total Square Footage
- · Finished or Unfinished Basemer
- Garage (1 car, 2 car, 2.5 car)
- Number of Full and/or Half Bathrooms
- Type of Heating or Cooling

SUPPORTING DOCUMENTATION SHOULD BE PREPARED PRIOR TO STARTING AND UPLOADED AT THE APPROPRIATE PAGE WHEN SUBMITTING YOUR CONFERENCE. Document types which may be uploaded are PDF, image files (preferably JPG), Microsoft Word documents, and Microsoft Excel documents. You may choose to mail your supporting documentation to our office within one business day following submission of your Online Conference.

I have read and understand the information provided by the Jefferson County Property Valuation Administrator.

How to find recent comparable property sales:

The PVA Neighborhood Sales Search Service is available on our website throughout the year in our Customer Service Center located downtown at 815 W. Market Street, Suite 400, durning our weekday office hours of 8:000 AM to 4:00 PM and at any branch of the Louisville Free Public Library. Go to: <u>http://www.lfpl.org</u> or call the Main Library ar 502-574-1611 for branch hours and locations.

Just before and during the 2019 Open Inspection Period (4/26/2019 12:00 PM EDT through 5/20/2019 4:00 PM EDT), our Sales Search Service is open to the public on our website at: http://jeffersonpva.ky.gov. For our Sales Search Tutorial go to: <u>Sales Search Tutorial</u>. Documentation of recent comparable property sales may also be obtained from other sources such as local real estate agents, real estate appraisers, mortgage brokers and newspapers.

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When ready, click the "I accept" button

I Accept O

Disclaimer: Your Conference is <u>not</u> officially filed until you submit the Conference and you get a confirmation number.

This is what the Residential Sales Comparison Worksheet looks like.

Fill out the information below with three comparable sales, including property address, sale date and sale price.

Save the Sale Comparison Worksheet when finished. During the Conference, you will be able to upload the worksheet.

Sales Comparison Worksheet					
Property Type:	Residential				
Jse this form if the conference is based on comparable sales. Sales should be ocated in the same area as your property and have characteristics as similar to jour property as possible. Common characteristics to consider are:					
 Property type (Bi-Level, Number of Stories) Exterior Construction (Brick Veneer, Frame) Total Square Feet (Living Area, Finished Walk-Out, Finished or Unfinished Basement) Garage or Not Year Built Number of Bathrooms Central Heat Central Air 					
J	Your Property	Sale #1	Sale #2	Sale #3	
Property Address					
Parcel ID					
	I			•	
Sale Price					
Sale Date					
Sale Price Sale Date Above Grade (Finished)					
Sale Price Sale Date Above Grade (Finished) (Total Belov Grade SF					
Sale Price Sale Date Above Grade (Finished) Total Belov Grade SF Belov Grade (Finished) S					
Sale Price Sale Date Above Grade (Finished) Total Belov Grade SF Belov Grade (Finished) Garage / Carport					
Sale Price Sale Date Above Grade (Finished) Total Belov Grade SF Belov Grade (Finished) S Garage / Carport Bathrooms					
Sale Price Sale Date Sale Date Above Grade (Finished) Total Belov Grade SF Belov Grade (Finished) Garage / Carport Bathrooms Bedrooms (Above Grade					

Read the Property Assessment Conference Process. When ready, click the "I accept" button.

Conference Process

Property Assessment Conference Process

Any person receiving compensation to represent a property owner at a Conference with the Property Valuation Administrator for a real property assessment shall be an attorney, a certified public accountant, a certified real estate appraiser, a Kentucky licensed real estate broker, an employee of the property owner, or any other individual possessing a professional appraisal designation recognized by the Department of Revenue. A person representing a property owner before the Property Valuation Administrator shall present written authorization from the property owner which sets forth his or her professional capacity and shall disclose to the Property Valuation Administrator shall present written authorization from the property owner which sets forth his or her professional capacity and shall disclose to the Property Valuation Administrator any personal or private interests he or she may have in the matter, including any contingency fee arrangements. Provided, however, attorneys shall not be required to disclose the terms and conditions of any contingency fee arrangement. After submitting a Conference, any taxpayer who disagrees with the resulting PVA assessment may appeal that assessment to the Local Board of Assessment Appeals. The taxpayer shall appeal his or her assessment by filing in person or sending a letter or other written petition to the **COUNTY CLERK** stating the reasons for appeal, identifying the property for which the appeal is filed, and stating the taxpayer's opinion of the fair cash value of the property. The appeal shall be filed no later than one (1) workday following the conclusion of the inspection period provided for in KRS 133.045.

If you wish to read the KRS statute, it can be found here: http://www.lrc.ky.gov/KRS/133-00/120.PDF

By clicking 'I Accept' below, I certify that I have read the above statement.

When ready, click the "I accept" button.



Who is the Conference being held with?

If you are the representing the Owner as Authorized Power of Attorney, click the Authorized Power of Attorney icon



You must Upload your Power of Attorney document(s) that gives you the right to represent the owner(s) of the property. To accomplish this, press "Choose File" below to select the file on your computer that contains your Power of Attorney document – then press "Upload File" to complete the upload. If you have multiple files, repeat the process. The uploaded file(s) will be listed below. Once complete, press "Next" to continue.

Power of Attorney Letter Upload					
You must Upload your Power of Attorney document(s) that gives you the right to represent the owner(s) of the property. To accomplish this press "Choose File" then select the file on your computer that contains your Power of Attorney document then press "Upload" to complete the upload. If you have multiple files repeat the process. The uploaded file(s) will be listed below. Once complete press "Next" to continue.					
Upload Power of Attorney Docu	ment(s)				
Select Your File(s) and click on Uploa Select File: Choose Files	Select Your File(s) and click on Upload Select File:				
My Uploaded Power of Attorney Document(s)					
File Name	Documentation Type	Upload Date And Time			
Power of Attorney.pdf Power of Attorney Delete					
			Next 오		

Representative Information			
Representative Name *	First Name	Representative	
	Last Name	Name	
Address 1 *	111 My Stre	eet	
Address 2	ie. Suite 16		
Zipcode *	40204		
City *	Louisville		
State *	Kentucky	Ŧ	
Daytime Phone * (502) 22	22 - 2222 Ext	
E-mail *	myemailado	dress@gmail.com)
*Denotes required field.			
C Back			

The Authorized Power of Attorney will need to fill in all the required fields.

This Message will pop up and ask "Is the Email you entered correct? If you agree, click "OK. To change – click "Cancel".

Message		
Is the Email you entered c myemailaddress@gmail.	orrect? com	
To agree click -"OK"	To change click- "Cancel"	
		Cancel

Property Information:

Make changes to the Property Characteristics as needed. The PVA Office will review changes made to the property characteristics.

<u>When finished – click the "Next" button</u>. You have the opportunity to "reset all fields" to their original information.

Property Information			
			${\cal G}$ Reset To Original Characteristic
House Type	SINGLE FAMILY	Stories	1
Year Built	1955	Full Baths	1 •
Exterior Wall	WOOD SIDING	Half Baths	0 •
Roofing Structure	GABLE	Gross Basement Area(SF)	0
Basement Structure	FULL CRAWL	Finished Basement Area(SF)	0
Heating Type	CENTRAL WARM AIR	Finished Area(SF) (Excluding Basement)	864
Central Air	YES	Attached Garage Area(SF)	N/A
Fireplaces	0	Detached Garage Area(SF)	240
Bedrooms	0		
C Back			Next 오

Supporting Information:

Enter your "Opinion of Value" for the property being Conferenced.

M/rito a statement	ovalaining	huvou	haliova th	o accoccmont	chould be	changed
while a statement	explaining w	ny you	believe ti	ie assessment	Should be	s changeu.

Supporting Information	
Owner Opinion of V	lue
Assessment Value:	\$ 267,730
* Opinion of Value:	S le.36,400
Supporting Comme	ts
document of your comments	luring the next step of this process.
* Denotes required field.	
C Back	Next

When done click the "Next" button. A message box showing your opinion of value will appear. Click OK to accept – or cancel to make changes.

Message		
Is the Opinion of Value you ente \$49,500	ered correct?	
To Agree Click - "OK"	To Change Click - "Cancel"	
		Cancel

Supporting Documents:

Here you have the option to choose "<u>Upload</u>" and/or "<u>Mail-In/Walk-In</u>" documents supporting your assessment Conference. You must choose Yes or No on each item

Items to upload may be: Appraisal, Income, Sales, Pictures or Other (Listing Contract, Property Insurance Policy, and anything else that will support your opinion of value including the comparison worksheet).

NOTE: this is where you upload your Sales Comparison Worksheet and your Income-Expense Form.

Supporting Document(s)	
Please provide us with supporting documentation reguarding your property (i.e. photos, insurance policies, appraisals) If you are using recent sales transactions to support yo opinion, please download and complete this form: ^(a) Download Sales Comparison Worksheet	our
★ Do you want to Mail-in / Walk-in Document(s)? Yes No	
★ Do you want to Upload Supporting Document(s)? Yes No	
Back	Next 🔿

If you have documentation that you have not or cannot upload, Click on Yes on Mail-In/Walk-In Documents.

Supporting Document(s)	D: 158300580000
Please provide us with supporting documentation reguarding your property (i.e. photos, insurance policies, appraisals) If you are using recent sales transactions to opinion, please download and complete this form: ^(a) Download Sales Comparison Worksheet	support your
★ Do you want to Mail-in / Walk-in Document(s)? Yes No	
Important Notice for Mail-in / Walk-in	
To ensure that your documentation is considered with your Online PVA Conference, please mail or hand deliver them immediately upon filing your online	ie conference.
PVA POLICY REQUIRES ALL THOSE COMPLETING THE ONLINE CONFERENCE TO MAIL OR HAND DELIVER DOCUMENTATION TO THE PVA OFFICE V OF COMPLETING THE ONLINE CONFERENCE. THE LEGAL DEADLINE FOR RECEIPT OF ALL DOCUMENTATION IS 5/20/2019 AT 4:00 PM EDT.	VITHIN 24 HOURS
Send All Document(s) to the Address Below:	
Jefferson County PVA Office	
Attn: Conference Supporting Documentation	
815 W Market Street, Suite 400	
Louisville KY, 40202-2654	

★ Do you want to Uμ	pload Supporting Document(s)? Yes	No	
INSTRUCTIONS 1. Choose your Document 2. Click on Choose File(s) 3. Click on Upload Repeat these steps until you	Type from the drop down menu • browse to your file(s) If multiple files are selected ou have uploaded all files.	i they should be the same document type.	
Upload Documer	nt(s)		
1. <u>Select Your Docu</u> Select a File Upload Typ	<u>ment Type:</u> e ▼		
2. Select Your Files	s) and click on Upload (If you select r	multiple files they should be the same document type.)	
Select File(s):	Choose Files No file chosen		
My Uploaded Sup	oporting Document(s)		
File Name	Documentation Type	Upload Date And Time	
IMG_1079.JPG	Pictures		Delete
S Back			Next •
1 Choose your do	ocument Type from the drop	ງ down menu	
2 Click on Choose	e File – browse to your file		
3 Click on Upload	I File.		
Repeat these ste	ps until you have uploaded a	all files	

<u>Click Yes if you have additional documentation that you need to MAIL-IN / WALK-IN.</u> <u>Mail-In/Walk-In Policy Guidelines:</u>

- In order to **finalize** your Online Conference, please **immediately** mail or hand-deliver your supporting documentation to the PVA Office.
- All supporting documentation mailed or hand-delivered must be received by the PVA office by the legal deadline of May 20, 2019 by the close of business at 4:00 PM EDT

When Finished – click "Next"

If you have not chosen Yes or No on each of the options and <u>click Next</u> – you will see this screen.

Supporting Document(s)	
To download a blank Sales Comparison Worksheet click this link: O Download Sales Comparison Worksheet	
★ Do you want to Mail-in / Walk-in Document(s)? Yes No Required!	
★ Do you want to Upload Supporting Document(s)? Yes No Required!	
• Back	Next 오

Click on the appropriate Yes/No and follow steps listed above.

If you choose No on each – the following message will appear.

Message	
Are you sure you don't ha	ave any document(s) to Upload or Mail-in / Walk-in?
* NOTE - Any documents section will automatically	that you uploaded in the "Supporting Document(s)" be removed.
To agree click - "OK"	To change click - "Cancel"
	Cancel OK

Click OK or Cancel

Conference Review:

You have the option to edit any portion of the Conference at this time. If the information is correct, type your name in the "**Signature**" area and click on "**Submit**".

Conference Review					
Property Information					
Owner (as of January 1st):			Class:	510	
Property Address:			Neighborhood:	116118	
PVA Assessment:	\$52,200		District:	100023	
Parcel ID:					
Representative Infor	mation				C Edit
Representative Name			Mailing Address		
Representative Name			111 My Street		
			LOUISVILLE, KY 40204		
Emoil			Bhana		
mvemailaddress@gmail.com			(502) 222-2222		
.,			()		
Power of Attorney D	ocument				C Edit
File Name		Documentation Type	Upload Date And T	īme	
Power of Attorney.pdf		Power of Atttorney			
House Type:	SINGLE FAMILY		Stories:	1	
Year Built:	1955		Full Baths:	1	
Exterior Wall:	WOOD SIDING		Half Baths:	0	
Roofing Structure:	GABLE		Gross Basement	0	
Basement Structure:	FULL CRAWL		Finished Basement	0	
			Area(SF):		
Heating Type:	CENTRAL WARM		Finished Area(SF) (Excluding Basement):	864	
Central Air:	YES		Attached Garage	N/A	
	120		Area(SF):		
Fireplaces:	0		Detached Garage	240	
Bedrooms:	0		Alea(SF).		
Supporting Informati	on				C Edit
oupporting informati					
Supporting mormati					
Owner's Opinion Value:	\$49,500				
Owner's Opinion Value:	\$49,500 Enter Inf	ormation you would like to tell the PVA to	support your Opinion of Value		

★ You indicated in your Online Cor	nference that you are planning to Mail-in / Walk-in o	documentations.
Important Notice for Mail-in	n / Walk-in	
To ensure that your documentation is con upon filing your online conference.	isidered with your Online PVA Conference, please mail or	hand deliver them immediately
PVA POLICY REQUIRES ALL THOSE CON THE PVA OFFICE WITHIN 24 HOURS OF C DOCUMENTATION IS 5/20/2019 AT 4:00 P	MPLETING THE ONLINE CONFERENCE TO MAIL OR HAND COMPLETING THE ONLINE CONFERENCE. THE LEGAL DI M EDT.	DELIVER DOCUMENTATION TO EADLINE FOR RECEIPT OF ALL
Send All Document(s) to the Address Belo Jefferson County PVA Office Attn: Conference Supporting Documentat Glassworks Building 815 W Market Street, Suite 400 Louisville KY, 40202-2654	ow: ion	
My Uploaded Supporting Docun	nent(s)	
File Name	Documentation Type	Upload Date And Time
K13S165final.pdf	Appraisal	
Signature		
I, RepName , declare that any information I ha	ave provided is true to the best of my knowledge. My electronic	signature is considered legally binding.
Signature* RepName		

Your Conference is now complete.

It is recommended you "print a copy" of your Conference.

The Confirmation Number will be needed to check the status of your Conference.

If you encounter any problems and require additional support, please call (502) 574-6224 during regular business hours.



After printing – please click on Done.

Your Conference Record



Stories

Attached Garage Area(SF)

Detached Garage Area(SF)

Jefferson County PVA **Property Valuation Administrator**



(502) 574-6224 **Confirmation Number: PVA**

Filed By POA : Representative Name Mailing Address : 111 My Street LOUISVILLE, KY 40204 Phone Number : (502) 222-2222 Email



Date & Time Parcel ID Property Address Property Type



Submit Characterstic PVA Record Change? Record SINGLE SINGLE House Type No FAMILY FAMILY Year Built 1955 1955 No WOOD WOOD Exterior Wall No SIDING SIDING Roofing Structure GABLE GABLE No **Basement Structure** FULL CRAWL FULL CRAWL No CENTRAL CENTRAL Heating Type No WARM AIR WARM AIR Central Air YES YES No Fireplaces 0 0 No Bedrooms 0 0 No 1 1 No Full Baths 1 1 No Half Baths 0 0 No Finished Area(SF) (Excluding basement) 864 854 No Gross Basement Area(SF) 0 0 No **Finished Basement** 0 0 No Area(SF)

N/A

240

NA

240

No

No

Enter Information you v	vould like to tell the PVA to support your
Opinion of Value	
Power of Attorney Doc	ument
File Name	Documents Type
Power of Attorney.pdf	Power of Attorney
Document Uploaded:	Yes
List of uploaded suppor	rting documents
File Name	Documents Type

Document Mail in: Yes

Once your Conference is filed with the Jefferson County PVA's Office, you can Check the Status of your Conference. Click on Check Conference Status, and enter your PVA Confirmation Number. You can also access the Check Conference Status by visiting our website at <u>https://jeffersonpva.ky.gov/</u> -PVA Online Conference

	Colleen Younge Property Valuat Administrator	rr tion			
Online Conference Home	Check Conference Status	Tutorial -	Form •	Help	

Enter your confirmation number and click submit. It is not necessary to enter the letters PVA.

Check Conference Status			
Confirmation ID*	PVA	258716451	(Numeric only)
		\triangleright	
			Submit

Possible Statuses

First phase of the Conference – Acceptance of the Conference.

Conference Status			
Confirmation Number	Acceptance	In Review	Decision
PVA	On you filed an Onlin	e Conference for your property located at :	Parcel ID
	The Conference has been accepted and is N	Vaiting to be Review.	

Second phase of the Conference – being Reviewed

Conference Status			
Confirmation Number	Acceptance	In Review	Decision
PVA	On you filed an Onli	ne Conference for your property located at	Parcel ID:

Third phase of the Conference – a decision has been made and an email (if provided) has been sent and a printed copy will be sent through the mail.

Conference Status Confirmation Number	Acceptance	In Review	Decision
PVA	On you filed an Onlin	e Conference for your property located at :	Parcel ID:
	Click on the button below to download yo Download Result	ur Conference Result:	