Commercial Assessment Conference by "Representative"

		Colleen Younge Property Valua Administrator	er ition			
Online Conference	Home	Check Conference Status	Tutorial -	Form *	Help	
Jeffersor Start Your Online Conference »		A Online C	onfere	ence		
Do you need help filing your Check out our screenshots to walk you through Learn more »		Need Help Filing a Co	nference? Check our He file your Conference app		ently Asked	
 Disability Statement Privacy Policy Subscription Terms of Se Communication Policy 	ervice	The deadline to co No Conference ca You will receive yo For additional sup	in be accepted after our Conference Re	er the deadline. esult by mail an		

Click on the Start button when you are ready to start your Conference.

Enter your 12 digit Parcel ID number or Property Address.

Enter an Address or Parcel ID (No Dashes) Then Press Verify

(Use the dropdown to select either Address or Parcel ID entry)

Add	ress 🗸	Type Address Here	Verify 🕑

After entering your address or Parcel ID, choose your property by clicking once on the line below containing the correct address.

Address -	815 W MARKET
-----------	--------------

815 W MARKET ST Ste 1B
815 W MARKET ST Ste 1C
815 W MARKET ST Ste 2
815 W MARKET ST Ste 3
815 W MARKET ST Ste 4
815 W MARKET ST Ste 5

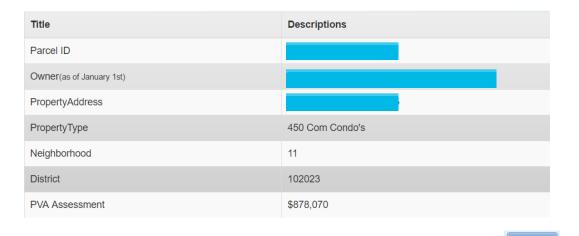
Information Verification:

If the Ownership information, Property Address and Parcel ID described is the property you plan to submit an online Conference, click "Next".

If this is not your property, please re-enter correct property address and press "Verify".

Is This The Property You Would Like To File?

* If not, please re-enter correct property address and press Verify or press Next to continue...



Next >

Before you continue, please read both the "Commercial Property Assessment" and the "Conference Process":

From this screen you will be able to download and complete the PVA Property Comparison Worksheet and the income-expense form. Please save a copy of each form to your computer before you begin your Assessment Conference. During the Conference, you will be able to upload the worksheets. When ready, click the "I accept" button.

Constitutional and Statutory Provisions

The Kentucky Constitution, Amendments 169 through 182, establishes the Commonwealth's taxing and assessment powers. The Kentucky General Assembly in Kentucky Revised Statutes, sections 132, 133, and 134 established the rules and procedures governing property tax administration, including the appeal process.

Commercial Property Assessment

The Property Valuation Administrator's Office (PVA) is responsible for assessing approximately 23,000 commercial properties annually at fair market value

The assessment date for real property is January 1st. The PVA estimates the fair market value by using reliable valuation methods, guidelines and resources. Three methods are considered when assessing commercial property; the market (or sales) approach, the cost approach and/or the income approach. The best method is applied with the help of a computer assisted mass appraisal (CAMA) system. To support fair market values, various data sources are reviewed and current market data is captured by collecting and analyzing valid sales (fair arms-length transactions), rental rates, expense rates, capitalization rates and construction costs, etc. When the PVA accepts a transfer as a valid sale, the sale price represents the property assessment as of January 1 following the vear of sale. Current property characteristics are verified through field inspections and other reliable sources. Annual reviews are conducted in accordance with Kentucky Department of Revenue guidelines. Many factors can influence a change in property assessment from the prior year such as a change in property characteristics, a change in property use, a recent sale, or current market conditions, etc.

Conference Process

By law (KRS 133.120), property owners (or their authorized representatives) have the right to appeal their assessment each year during the annual open inspection period by beginning a Conference with PVA. A person representing a property owner before the PVA must present written authorization from the property owner which sets forth his or her professional capacity and must disclose to the PVA any personal or private interests he or she may have in the matter, including any contingency fee arrangements. Attorneys are not required to disclose the terms and conditions of any contingency fee arrangement. An authorized representative must be qualified as required by the Kentucky Department of Revenue and submit evidence of such qualification to the PVA Office at the time of the Online Conference. A list of gualifications approved by the department can be found here

After submitting a PVA Conference, any taxpayer who disagrees with the resulting PVA assessment may appeal that assessment to the Local Board of Assessment Appeals. The taxpayer shall appeal his or her assessment by filing in person or sending a letter or other written petition to the COUNTY CLERK stating the reasons for appeal, identifying the property for which the appeal is filed, and stating the taxpayer's opinion of the fair cash value of the property. The appeal shall be filed no later than one (1) workday following the conclusion of the inspection period provided for in KRS 133.045

YOUR ONLINE CONFERENCE MUST INCLUDE DOCUMENTATION THAT SUPPORTS YOUR OPINION OF VALUE

Examples of supporting documentation are:

- · A full appraisal of your property
- · Interior/exterior photos of your property.
- Your homeowner's or commercial property owner's insurance policy. Your listing contract if your property is currently for sale.
- Estimates of repairs.
- · Original construction costs or costs of additions or improvements to your property
- Documentation of recent comparable sales (not assessments) that are similar to your property in size, condition, location and other characteristics (sales should be within the last 2 years of the current assessment date) Download Sales Comparison For
- Documentation of land characteristics that support floodplain, environmental contamination, deed restrictions, easements, etc.
- · Lease contracts for rental properties
- Income and expense statements for the last 3 complete calendar years. If your Conference is based on using income-expense information, the provided income-expense forms MUST be completed and uploaded for a valid Conference. Click here to download the income-expense form. A tutorial on how to complete the form can be found he

SUPPORTING DOCUMENTATION SHOULD BE PREPARED PRIOR TO STARTING AND UPLOADED AT THE APPROPRIATE PAGE WHEN SUBMITTING YOUR CONFERENCE. Document types which may be uploaded are PDF, image files (preferably JPG), Microsoft Word documents, and Microsoft Excel documents. You may choose to mail your supporting documentation to our office within one business day following submission of your Online Conference.

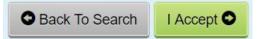
I have read and understand the information provided by the Jefferson County Property Valuation Administrator

How to find recent comparable property sales:

The PVA Neighborhood Sales Search Service is available on our website throughout the year in our Customer Service Center located downtown at 815 W. Market Street, Suite 400, durning our weekday office hours of 8:000 AM to 4:00 PM and at any branch of the Louisville Free Public Library. Go to: http://www.lfpl.org or call the Main Library ar 502-574-1611 for branch hours and locations.

Just before and during the 2019 Open Inspection Period (1/1/2019 12:00 PM EDT through 5/20/2019 4:00 PM EDT), our Sales Search Service is open to the public on our website at: http://ieffersonpva.kv.gov. For our Sales Search Tutorial go to: Sales Search Tutorial. Documentation of recent comparable property sales may also be obtained from other sources such as local real estate agents, real estate appraisers, mortgage brokers and newspapers

When ready, click the "I accept" button.



This is what the Commercial Sales Comparison Worksheet looks like.

Fill out the information below with three comparable sales, including property address, sale date and sale price.

Save the Sale Comparison Worksheet when finished. During the Conference, you will be able to upload the worksheet.

	Sales C	omparison Worksheet		
Property Type:	Commercial			
Use this form if the conference is based on co your property as possible. Common character		operties that are as similar to		
• Property Type or Use • Total Square Feet or Units • Year Built				
Condition Construction Quality				
**Recent sales should be what is known in real seller and a willing buyer after being advertise		nsaction." A valid "arm's length	a transaction" is a property sold at	fair cash value between a willing
	Your Property	Sale #1	Sale #2	Sale #3
Commercial Property Type				
Property Address				
Parcel ID				
Sale Price				
Sale Date				
Unit of Comparison (SF, Units, Rooms, etc)				
Sale Price ÷ Unit of Comparison				

Read the Property Assessment Conference Process. When ready, click the "I accept" button.



When ready, click the "I accept" button.



Who is the Conference being held with?

If you are the representing the Owner as Authorized Representative, click the Authorized Representative icon.



You must Upload your Representative document(s) that gives you the right to represent the owner(s) of the property. To accomplish this, press "Choose File" below to select the file on your computer that contains your Representative document – then press "Upload File" to complete the upload. If you have multiple files, repeat the process. The uploaded file(s) will be listed below. Once complete, press "Next" to continue.

Assignment Letter Upload			
Files" then select the file(s) on your comp	puter that contains your authorization then pload or repeat the process. The uploaded	owner(s) of the property. To accomplish this pre press "Upload" to complete the upload. If you f file(s) will be listed below. Authorization must	nave multiple files you
Upload Assignment Letter Docu	iment(s)		
Select Your File(s) and click on Upload Select File(s): Choose Files No file chosen			
My Uploaded Assignment Lette	r Document(s)		
File Name	Documentation Type	Upload Date And Time	
Assignment letter.pdf	Assignment Letter	4/6/17 12:59 PM	Delete

You must Upload a Qualification document(s). To accomplish this, first select your Qualification Type from the dropdown below. Then press "Choose File" to select the file on your computer that contains your qualification – then press "Upload File" to complete the upload. If you have multiple files, repeat the process. The uploaded file(s) will be listed below. Once complete, press "Next" to continue. Note: The conference will be **AUTOMATICALLY SUSTAINED** without proper authorization and qualification documentation.

Qualification Letter Upload			
You must upload a Qualification document(s). To accomplish this: First select your Qualification Type from the dropdown. Then press "Browse/Choose Files" then select the file on your computer that contains your qualification then press "Upload" to complete the upload. If you have multiple files you may also select all the files you wish to upload or repeat the process. The uploaded file(s) will be listed below. Once complete press "Next" to continue. Note: The Conference will be AUTOMATICALLY SUSTAINED without proper authorization and qualification documentation.			
1.Qualification Type			
Select Type: Select Qualifi	cation Type •		
2.Upload Qualification Letter E	ocument(s)		
Select File(s): Choose Fil	Select File(s): Othoose Files No file chosen		
My Uploaded Qualification Let	ter Document(s)		
File Name	Qualification Type	Upload Date And Time	
Qualification letter.pdf	Certified Public Accountant		Delete
• Back			Next •

Representative Information		
Representative Name *	First Name Bob	
	Last Name Smith	
Address 1 *	ie. 302 W Liberty St	
Address 2	ie. Suite 16	
Zipcode *	ie. 40223	
City *	ie. Louisville	
State *	Select State	
(ie. Kentucky)		
Daytime Phone * () - Ext	sage updates on my PVA Online Conference (note: message and data rates may apply)
		sage apoates of my FVA offine conference (note, message and data rates may appry)
E-mail *	ie. youremail@email.com	
*Denotes required field.		
• Back		Next

The Authorized Representative will need to fill in all the required fields.

This Message will pop up and ask "Is the Email you entered correct? If you agree, click "OK. To change – click "Cancel".

Message		
Is the Email you entered cor myemailaddress@gmail.co		
To agree click -"OK"	To change click- "Cancel"	
		Cancel

Property Information:

Please enter information to describe the type of business use for this property.

Business Use	
Business Use	
Note: If you have a large comment we suggest you use a word processor and upload its file on the Supporting Documents page.	
Describe the Type of Business Use Here	
C Back	Next 🔿

When finished – click the "Next" button.

Supporting Information:

Enter your "Opinion of Value" for the property being Conferenced.

Write a statement	explaining wh	v vou helieve	the assessment	should be change	he
while a statement	explaining wi	y you believe		. Should be change	su.

Supporting Information	
Owner Opinion of V	alue
Assessment Value:	\$ 1,200,000
* Opinion of Value:	\$ ie.36,400
Supporting Commen	nts
	istic differences or comments that support your opinion of the value of your property in the box below. Alternatively, you may upload a typed during the next step of this process.
* Denotes required field.	
• Back	Next 📀

<u>When done click the "Next" button</u>. A message box showing your opinion of value will appear. Click OK to accept – or cancel to make changes.

Message		
Is the Opinion of Value you ent \$850,000	ered correct?	
To agree click - "OK"	To change click - "Cancel"	
		Cancel

Supporting Documents:

Here you have the option to choose "<u>Upload</u>" and/or "<u>Mail-In/Walk-In</u>" documents supporting your assessment Conference. You must choose Yes or No on each item

Items to upload may be: Appraisal, Income, Sales, Pictures or Other (Listing Contract, Property Insurance Policy, and anything else that will support your opinion of value including the comparison worksheet).

NOTE: this is where you upload your Sales Comparison Worksheet and your Income-Expense Form.

Supporting Document(s)				
Please provide us with supporting documentation reguarding your property (i.e. photos, insurance policies, appraisals) If you are using recent sales transactions to support your opinion, please download and complete this form: ③ Download Sales Comparison Worksheet				
To download a blank Income-Expense form click this link: ODownload Incomes and Expense Worksheet				
★ Do you want to Mail-in / Walk-in Document(s)? Yes No				
★ Do you want to Upload Supporting Document(s)? Yes No				
● Back				

If you have documentation that you have not or cannot upload, Click on Yes on Mail-In/Walk-In Documents.

Supporting Document(s) ID: 158300580000
Please provide us with supporting documentation reguarding your property (i.e. photos, insurance policies, appraisals) If you are using recent sales transactions to support your opinion, please download and complete this form: ③ Download Sales Comparison Worksheet
★ Do you want to Mail-in / Walk-in Document(s)? Yes No
Important Notice for Mail-in / Walk-in
To ensure that your documentation is considered with your Online PVA Conference, please mail or hand deliver them immediately upon filing your online conference.
PVA POLICY REQUIRES ALL THOSE COMPLETING THE ONLINE CONFERENCE TO MAIL OR HAND DELIVER DOCUMENTATION TO THE PVA OFFICE WITHIN 24 HOURS OF COMPLETING THE ONLINE CONFERENCE. THE LEGAL DEADLINE FOR RECEIPT OF ALL DOCUMENTATION IS 5/20/2019 AT 4:00 PM EDT.
Send All Document(s) to the Address Below:
Jefferson County PVA Office
Attn: Conference Supporting Documentation
Glassworks Building
815 W Market Street, Suite 400
Louisville KY, 40202-2654

All supporting documents must be received by 5/20/2019 by 4:00 PM EDT

★ Do you want to Upload	Supporting Document(s)? Yes No		
INSTRUCTIONS 1. Choose your Document Type f 2. Click on Choose File(s)- brows 3. Click on Upload Repeat these steps until you have	se to your file(s) If multiple files are selected they	y should be the same document type.	
Upload Document(s)			
1. <u>Select Your Document</u> Select a File Upload Type •	<u>Type:</u>		
2. <u>Select Your File(s) and</u> Select File(s): My Uploaded/Support	Choose Files No file chosen	tiple files they should be the same docum	ent type.)
File Name	Documentation Type	Upload Date And Time	
IMG_1079.JPG	Pictures		Delete
Back			Next •
	nent Type from the drop do	own menu	
	e – browse to your file		
3 Click on Upload File			
<u>Repeat these steps</u> ι	intil you have uploaded all	tiles	

<u>Click Yes if you have additional documentation that you need to MAIL-IN / WALK-IN.</u> <u>Mail-In/Walk-In Policy Guidelines:</u>

- In order to **finalize** your Online Conference, please **immediately** mail or hand-deliver your supporting documentation to the PVA Office.
- All supporting documentation mailed or hand-delivered must be received by the PVA office by the legal deadline of May 20, 2019 by the close of business at 4:00 PM EDT

When Finished – click "Next"

If you have not chosen Yes or No on each of the options and <u>click Next</u> – you will see this screen.

Supporting Document(s)	
To download a blank Sales Comparison Worksheet click this link: () Download Sales Comparison Worksheet	
★ Do you want to Mail-in / Walk-in Document(s)? Yes No Required!	
★ Do you want to Upload Supporting Document(s)? Yes No Required!	
Back	Next 🗨

Click on the appropriate Yes/No and follow steps listed above.

If you choose No on each – the following message will appear.

Message	
Are you sure you don't ha	we any document(s) to Upload or Mail-in / Walk-in?
* NOTE - Any documents section will automatically	that you uploaded in the "Supporting Document(s)" be removed.
To agree click - "OK"	To change click - "Cancel"
	Cancel OK

Click OK or Cancel

Conference Review:

You have the option to edit any portion of the Conference at this time. If the information is correct, type your name in the "<u>Signature</u>" area and click on "<u>Submit</u>".

Conference Review				ID: 000800380000
Property Information				
Owner (as of January 1st): Property Address: PVA Assessment: \$1,378 Parcel ID: 000800	,460 1380000	Class: Neighborhood: District:	420 90 500018	
Representative Information				🖉 Edit
Representative Name Email awinders@jeffersonpva.ky.gov		Mailing Address suite 2 LOUISVILLE, KY 40 Phone	0202	
Assignment Letter Uploaded	1			🕼 Edit
File Name	Documentation Type	Upload Date	And Time	
K13S160final.pdf	Assignment Letter			
Qualification Letter Uploaded	I			🕑 Edit
File Name	Documentation Type	Upload Dat	te And Time	
K14S224final.pdf	An Attorney	4/16/19 11:	20 AM	
Business Use				C Edit
Business Use:	Describe your business use here			
Supporting Information				G Edit
Owner's Opinion Value:	\$1,200,000			
Supporting Comments:	Enter your supporting Comments here			

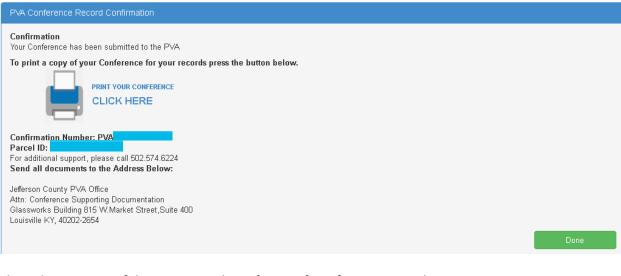
Supporting Document(s)			C Edit
★ You indicated in your Online	Conference that you are planning to Mail-in	/ Walk-in documentations.	
Important Notice for Ma	il-in / Walk-in		
To ensure that your documentation is upon filing your online conference.	considered with your Online PVA Conference, pl	ase mail or hand deliver them immediately	
	COMPLETING THE ONLINE CONFERENCE TO MA OF COMPLETING THE ONLINE CONFERENCE. TH DO PM EDT.		
Send All Document(s) to the Address Jefferson County PVA Office Atth: Conference Supporting Docume Glassworks Building 815 W Market Street, Suite 400 Louisville KY, 40202-2654 My Uploaded Supporting Doc	entation		
File Name	Documentation Type	Upload Date And Time	
K13S166final.pdf	Appraisal	4/16/19 11:23 AM	
Signature			
I, , declare that any information I have prov	ided is true to the best of my knowledge. My electron	c signature is considered legally binding.	
Signature*			
*NOTE: You must receive a "Confirmation	on Page/Number" for the submit to be successful		Submit 🕑

Your Conference is now complete.

It is recommended you "print a copy" of your Conference.

The Confirmation Number will be needed to check the status of your Conference.

If you encounter any problems and require additional support, please call (502) 574-6224 during regular business hours.



Please keep a copy of the Commercial Conference form for your records. After printing – please <u>click on Done</u>.

Your Conference Record

	Jefferson Co Property Va (502) 574-62	luation Administrate	r		Commercial Conference
onfirmation N	umber: PV/				
iled By POA	: Representative N	lame	Date & Time		
ailing Address	: 111 My Street		Parcel ID		
	LOUISVILLE, KY	40204	Property Address		
hone Number	: (502) 222-2222		Property Type	: 450 Com Condo's	
mail	: myemailaddress	@gmail.com			
Owner Opinion of v	alue \$850,000				
PVA Assessment	\$878.070				
	ribe business Use				
Comment: Information to suppor	t my opinion of valu				
Comment: Information to suppor Assignment Letter &	t my opinion of valu		Documents Type		
Comment: Information to suppor Assignment Letter & File Name Assignment letter.pdf	t my opinion of valu Qualification Upload		Assignment Letter		
Comment: Information to suppor Assignment Letter & File Name Assignment letter.pdf	t my opinion of valu Qualification Upload				
Comment: Information to suppor Assignment Letter & (File Name Assignment letter.pdf Qualification letter.pdf	t my opinion of valu Qualification Upload		Assignment Letter		
Comment: Information to suppor Assignment Letter & File Name Assignment letter.pdf Qualification letter.pdf Document Uploade	t my opinion of valu Qualification Upload f d: Yes		Assignment Letter		
Business Use: Desc Comment: Information to suppor Assignment Letter & I File Name Assignment letter,pdf Qualification letter,pdf Qualification letter,pdf Qualification letter,pdf Document Uploade List of uploaded supp File Name ING 1079.JPG	t my opinion of valu Qualification Upload f d: Yes	led	Assignment Letter		

Once your Conference is filed with the Jefferson County PVA's Office, you can Check the Status of your Conference. Click on Check Conference Status, and enter your PVA Confirmation Number. You can also access the Check Conference Status by visiting our website at <u>https://jeffersonpva.ky.gov/</u> -PVA Online Conference

	Ð	Colleen Young Property Valu Administrator	ation		CONTRACTOR	
Online Conference	Home	Check Conference Status	Tutorial -	Form •	Help	
Enter your confirmation nu Check Conference Status	imber and	d click submit. It is not nec	essary to enter	the letters	PVA.	
Confirmation ID*	PVA 258	3716451 (Nu	meric only)			
		<i>∑</i> ₀				

Possible Statuses

First phase of the Conference – Acceptance of the Conference.

Conference Status			
Confirmation Number	Acceptance	In Review	Decision
PVA	On you filed an Onlin	e Conference for your property located at :	Parcel ID
	The Conference has been accepted and is N	Naiting to be Review.	

Second phase of the Conference – being Reviewed

Conference Status			
Confirmation Number	Acceptance	In Review	Decision
PVA	On you filed an Online Conference current status is In Review Pro	ne Conference for your property located at	: Parcel ID:

Third phase of the Conference – a decision has been made and an email (if provided) has been sent and a printed copy will be sent through the mail.

Confirmation Number	Acceptance	In Review	Decision
PVA	On you filed an Online Conference for your property located at : Parcel ID:		Parcel ID:
	Click on the button below to download y	our Conference Result	
	Download Result		